

June 26, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	78674	621	0.80
NIFTY	23869	148	0.62
MIDCAP	45888	-132	-0.29
SMALL CAP	52141	77	0.15

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
IDEA	4.77	NMDC	-3.39
RELIANCE	4.09	LODHA	-2.75
BIOCON	3.82	VEDL	-2.63
INDUSTOWER	3.44	MANYAVAR	-2.56
BHARTIARTL	3.07	ZOMATO	-2.52

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
OIL & GAS	28796	279	0.98
TECK	16968	132	0.78
BANKEK	60150	345	0.58
FINANCE	11484	28	0.25
CG	72683	-11	-0.01
IT	36326	-25	-0.07
POWER	7824	-9	-0.11
HEALTHCARE	36690	-52	-0.14
CD	58766	-294	-0.50
AUTO	56919	-432	-0.75
REALTY	8585	-124	-1.42
METAL	32666	-483	-1.46

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1922	48
DECLINES	1960	49
UNCHANGED	126	3

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2308.65	-10.97
SILVER (\$ / OUNCE)	28.901	--0.01
GOLD (RS. / 10 GRAMS)	71425	-42
SILVER (RS. / KG)	87106	+169
CRUDE OIL FUTURES OIL (\$ / BARREL)	81.6	+0.77

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.57	+0.13
IND10 YR BOND YIELD	6.996	+0.013



VIEW ON MARKET PERFORMANCE

Nifty rose for the third consecutive session to close at yet another new all time high. At close, Nifty was up 0.62% or 147.5 points at 23868.80. Cash market volumes on the NSE were higher by 10% as compared to yesterday.

Broader market Indices remained in the narrow range where Nifty Small cap 100 Index gained 0.25% while Nifty midcap 100 Index ended marginally in the red. Declining shares marginally outnumbered the advancing shares as advance decline ratio stood at 0.97 levels on BSE

Among sectors, Nifty Media, OIL/GAS and Privative Banks gained the most while Metal, Reality and Auto fell the most.

Trend of the Nifty remains positive. A level of 23660 has become new support for the Nifty and with that stop loss trading long positions should be held.

On the higher side, next resistance is seen at 24125, which happens to be 138.2% Fibonacci retracement of the entire fall seen from 23338(3rd June Top) to 22281(4th Jun Bottom).



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